



		100%
		5
		51% 49%
		5
		2018 9 13
		2018 9 27
		2018 9 13
		51%
		100% 49%

		-
		[2018]D-0894
		[2018]D-0896
		[2018] 1579
		2018 6 30
		2018 6 30
		2016 2017 2018 1-6

EPDM		
PVC		PVC

TPV

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.....	62
.....	62
.....	66

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.....	130
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	139
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.....	142
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.....	142
.....	144

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			2016	2017
2018		41,647.94	45,054.64	23,253.60
	6,104.81	5,087.47	3,909.67	

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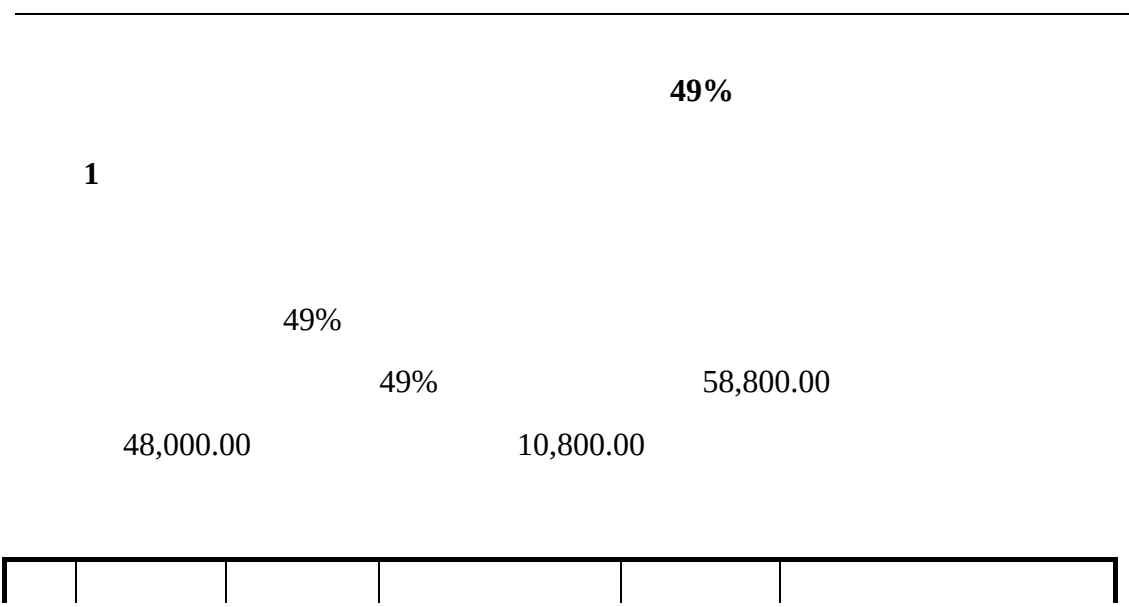
2018 9 13

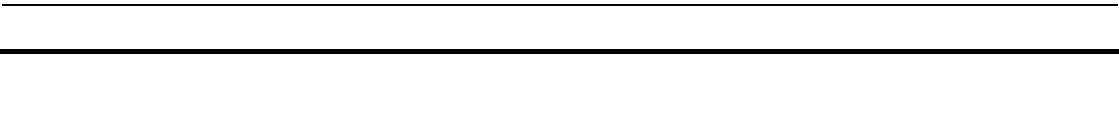
2018 9 13

2018 9 13

120,144.15							100%
	120,000.00			51%			61,200.00
				49%		58,800.00	
		48,000.00			10,800.00		

				51%	49%		
1		45%	54,000.00	10,800.00	32,400.00	47,093,023	10,800.00
2		15%	18,000.00	18,000.00	-	-	-
3		15%	18,000.00	18,000.00	-	-	-





	2018	2019	2020		
				8,000	10,000
	12,000		30,000		
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	2018	2019			

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49%

16.24%

129,235,279

35.93%

30.09%

100%

		%		%		%
	129,235,279	35.93	129,235,279	30.09	129,235,279	28.80
	9,192,195	2.56	9,192,195	2.14	9,192,195	2.05
222 -	7,014,888	1.95	7,014,888	1.63	7,014,888	1.56
221 -	7,014,886	1.95	7,014,886	1.63	7,014,886	1.56
	6,856,738	1.91	6,856,738	1.60	6,856,738	1.53
	-	-	47,093,023	10.96	47,093,023	10.50
	-	-	8,720,930	2.03	8,720,930	1.94
	-	-	13,953,488	3.25	13,953,488	3.11
	-	-	-	-	19,186,046	4.28
	200,416,974	55.71	200,416,974	46.66	200,416,974	

	0.15	0.21	44.92%	0.35	0.42	18.18%
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2017

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198,379,396

359,730,960

2017

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	TIANJIN PENGILING GROUP CO. LTD
	300375
	1988 10 24
	359,730,960 []
	1703 300270
	1703 300270
	022-63267888
	022-63267817
	office@pengling.cn
	www.pengling.cn

185,784,388

1998 9 7

1998 9

248

1998 9 14

[98] 342

248

20,575,200

1998 9 25

248

1		860,068	4.18%
2		426,754	2.07%
3		275,115	1.34%
4		257,116	1.25%
5		248,337	1.21%
6		239,659	1.16%
7		224,958	1.09%
8		142,370	0.69%

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cninf
巨潮资讯
www.cninfo.com.cn

	2015	9	11
12	182,202,956		185,931,988

5 2016 8

2014

80%

20%

	-	-
	236,902,896	65.86%
	236,902,896	65.86%
B	-	-
	-	-
	-	-
	359,730,960	100.00%

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35.93%

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1994

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1990 2000

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2007

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8980088740E02474H@-9E\$60D8K0<18BcÉ~ÅP-EFë40+RñK0^Ä#N«4ÿ©ö.´Nc-È4ÿ-(£GL©ö>é0...4ÿ:U#kØÅ

			%
1		2,070	71.88
2		400	13.89
3		410	14.23
		2,880	100.00

2 2004 1

2004 1

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2004 1 15

3 2015 5

2015 5 25

410

342 864

864 342

864 864

2015 5 26

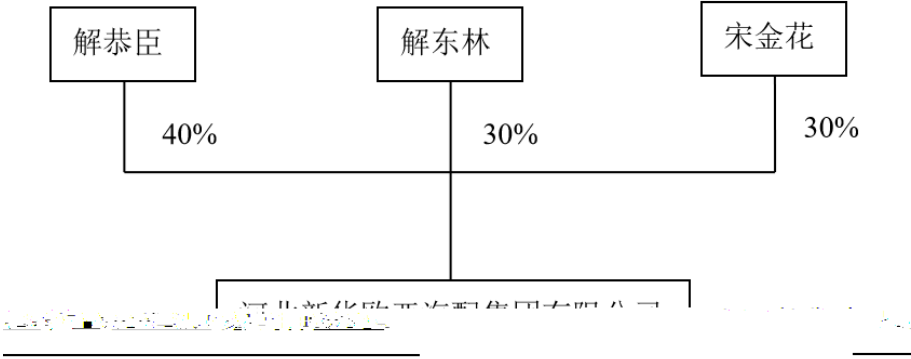
			%
1		1,152	40
2		864	30
3		864	30
		2,880	100

4	2017	9			
2017	9	8			
			288		
				288	10%
660					
2017	9	8			

	/		%
1		864	30
2		864	30
3		864	30
4		288	10
		2,880	100

5	2017	12			
2017	12	5			
		288	10%	2017	12
					288
		10%	660		
2017	12	6			

			%
1		1,152	40
2		864	30
3		864	30
		2,880	100



6

		68	51.47%

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	130534199906*****

	0319-8032629

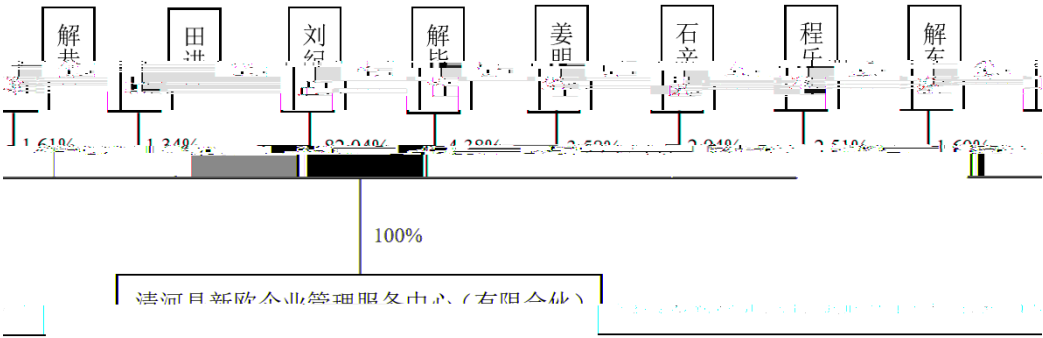
1

	91130534MA08Y2LY7D
	660
	2017 8 18

2

2017 8 18 660

				%
1			541.48	82.04
2			28.93	4.38

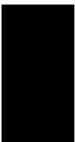


2

	130534196503*****

	0319-8032629

			420101197803*****	*****		
			420700197612*****	*****		
			321283198305*****	*****		



			132201196808*****	*****		
			130534198012*****	*****		

	911305347681443433
	12,000

34

2013 12 30

	/		
1		50	59.52%
2		34	40.48%
		84	100.00%

2017 10

2017 10 11

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86

2017 10 11

	/		
1		180	60.00%
2		120	40.00%
		300	100.00%

2017 12

2017 12 21

300 10,000

9,489.83 4,320.00

5,169.83

2,616.04 1,380 1,236.04

			2,843.52	1,500
		1,343.52		
	2,843.52	1,500		1,343.52
			1,895.68	1,000
		895.68		
2017	12	22		

		/		
1			4,500	45.00%
2			1,500	15.00%
3			1,500	15.00%
4			1,500	15.00%
5			1,000	10.00%
			10,000	100.00%

2018 1

2018	1	22							
	10,000		12,000						
		1,800		900			900		
					600		300		
		300						600	
	300			300					
		600		300			300		
					400		200		
		200							
2018	1	24							

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1		10,000	100%
		10,000	100.0%

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	14,237.70	11,756.91	9,924.57
	28,081.31	24,302.56	20,411.95
	33.64%	32.60%	32.71%
	2018 1 6	2017	2016
	23,253.60	45,054.64	41,647.94
	4,440.11	6,107.93	7,032.57
	3,909.67	5,087.47	6,104.81
	4,029.25	6,542.81	6,104.81

	2018 1 6	2017	2016
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	26,092.55	61.66%
	10,397.28	24.57%
	3,276.76	7.74%
	2,381.54	5.63%
	170.87	0.40%
	16,226.45	38.34%
	42,319.01	100.00%

2018 6 30

10,397.28

	3,247.69	135.28	-	3,112.41	95.83%
	7,824.81	885.09	-	6,939.72	88.69%
	341.54	47.11	-	294.42	86.21%
	58.40	7.67	-	50.73	86.86%
	11,472.44	1,075.16	-	10,397.28	90.63%

1

		2017.12.31 -2018.12.31			30 /
		2018.07.15 -2018.10.14	10 10-1-1 10-1-5 5		7,350

4,559

55,194.4 8.26%

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2018 6 30

2,381.54 5.63%

	2,379.30	25.11	-	2,354.18
	28.96	1.61	-	27.35
	2,408.26	26.72	-	2,381.54

	2018 0003070				2016.6.28- 2066.6.27	m ²
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11				2014.02.12	201320328624.7	
12				2014.02.12	201320328440.0	
13				2014.03.12	201320328451.9	
14				2017.06.30	201620194604.2	
15				2017.06.30	201620964621.6	
16				2017.06.30	201620964624.X	
17				2017.06.30	201620964636.2	
18				2017.06.30	201620965618.6	

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2018 6 30

3,276.76 “ ”

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2017-500118-36-03-002805 “

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2 2017 10 16

2017

00978435

3 2018 3 1

[2018]017

4 2017 9 1

500383201700039

5 2017 12 28

500383201700106

6 2018 3 23

500383201803230101

2018 6 30

14,237.70

	10,602.21	74.47%
	1,098.36	7.71%
	220.20	1.55%
	2,316.93	16.27%
	14,237.70	100.00%

2018 7 2



100%

51%

49%

	300 10,000	9,489.83	1.90 /		
2018 1	10,000 12,000		2.00 /		

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		2,843.52	1,500	1,343.52
				1,895.68
1,000			895.68	
2017	12	21		1
				9,489.83
		4,320.00	5,169.83	2
				' 5 "

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2018 1 22

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100%

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(GB/T4754—2017) 2017
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ISO/TS16949

“ ” “ IATF ”

ISO/TC176

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1	2018 7			
2	2017 4			2020 1,000 2025
3	2016 3			“ ” =
4	2015 5		2025	“ ” “ ” “ ”
5	2012 6		2012-2020	
6	2010 10			

8	2009 3			“ ”





PVC

TPV

EPDM

EPDM

EPDM

PVC TPV

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1,557.12

5,148.36 5,218.86
19.01% 17.53% 10.31%



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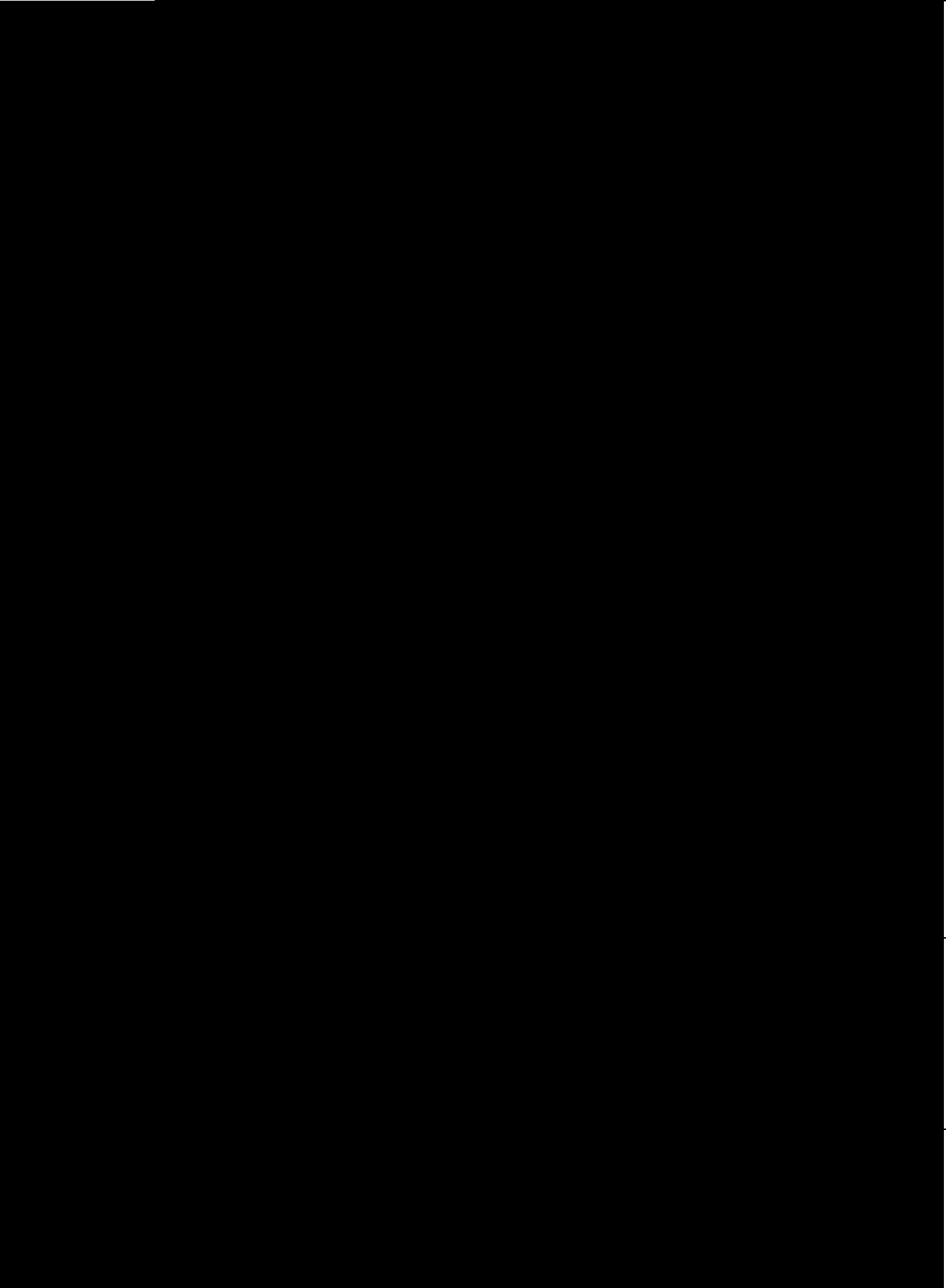
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2018 1-6

2017

2016

	2018 1-6		



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2018 1-6						
EPDM	1, 990. 26	14. 26%	24. 31	11, 961. 98	85. 74%	18. 3
PVC	601. 73	9. 85%	8. 62	5, 504. 81	90. 15%	9. 72
TPV	737. 71	23. 53%	15. 8	2, 397. 82	76. 47%	16. 11
	3, 329. 71	14. 36%	16. 79			



2018 1-6		14,927.03	64.19%
		4,448.57	19.13%
		2,309.75	9.93%
		603.20	2.59%
		268.96	1.16%
		22,557.50	97.01%
2017		30,345.42	67.35%
		9,491.81	21.07%
		2,672.86	5.93%
		570.03	1.27%
		390.54	0.87%
		43,470.66	96.48%
2016		33,179.99	79.67%
		4,434.73	10.65%
		1,135.51	2.73%
		529.56	1.27%
		476.46	1.14%
		39,756.25	95.46%

		2018	2018	6
30		23	1-2	
	11			

	2018 1-6	2017	2016

1

		1,908.87	12.64%
		1,463.30	9.69%

2018 1-6

EPDM

		2018 1-6	2017	2016
		1,100.46	4,068.07	3,923.70
		456.66	1,150.79	1,224.66
		1,557.12	5,218.86	5,148.36
		10.31%	17.53%	19.01%

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2018 8 7 “
2016 1 1

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[2017]1 11

2017 1 18

2017 7 24

[2017]15

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2017 1 13

11

	2018 1-6	2017	2016

3-5

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TPV

EPDM

TPV

TPV

	75-85	TPV	90
TPV			=

TPV	100%
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1978	3			1998	8	1999	
11				1999	11	2009	6
2009	6	2014	12				2015
	2017			2018	1		

2

1970	8			1994	7	2001	2
				2001	3	2010	
6						2010	
7	2012	10				2012	
11	2015	1					
		2015	2017			2018	
1							

3

1961	7			1983	7	1991	
10				1991	10	1996	
10				1996	10	2014	
6				2014		2017	
				2018	1		

4

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	100.00100.00
	.

1	5%	5%	5%	5%	3%	5%
1—2	10%	10%	20%	10%	10%	10%

2

	20	20-40	20	20	20	20
	10	8-15	5-10	10	10	10
	6	4-14	3-5	5	3	6

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2016

2017

3 2018 1 1

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5 2016 2017

6

120	7.58	6.82
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6.88 /

60

90%

49%

/

49%

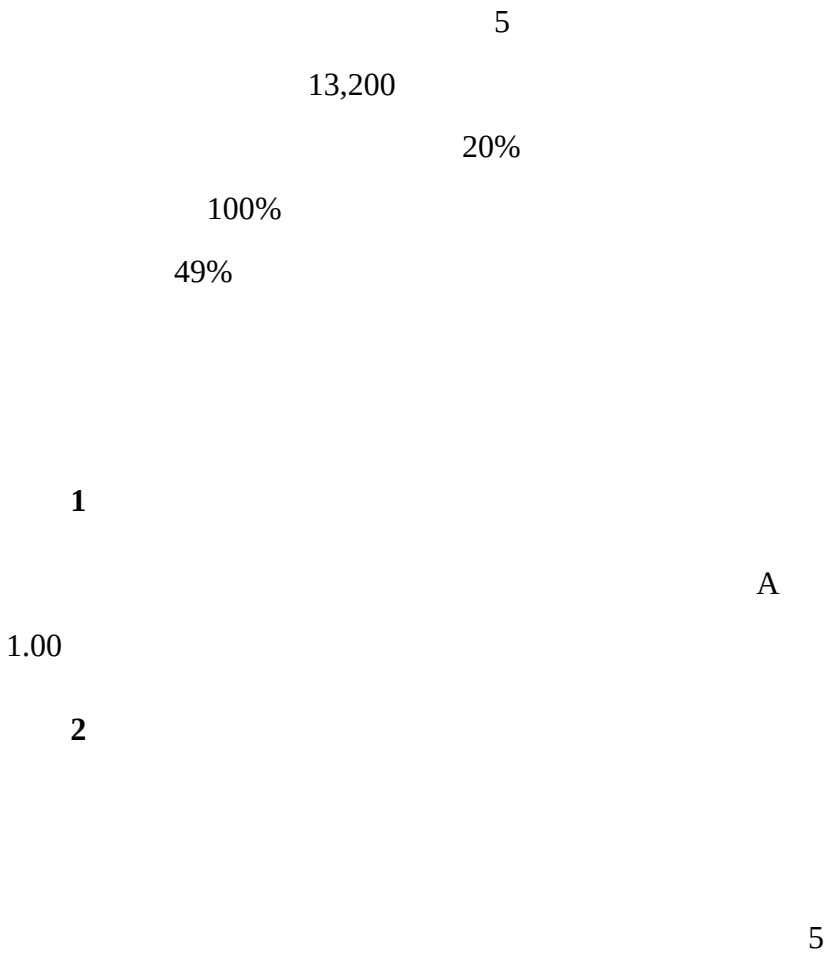
58,800.00

48,000.00

6.88 /

69,767,441

1		32,400.00	47,093,023
2		6,000.00	8,720,930
3		9,600.00	13,953,488
		48,000.00	69,767,441



3

20

90%

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13,200

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1		10,800.00

2

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						61,200.00	
2018	6	30				15.18%	
			2018	6	30	“ C29	” 22

%

100%

31.37%

4

2018 6 30 4.5

0 4.5

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[2014]22

A 2,220 1,170

1,050 19.58

2014 1 21 22,908.60

21,521.37

2016 3 11

[2016] 250052 2014

2014 12 31

2 2015

A	3,729,032
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23.25	8,670
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8,391.43 PA

2016 3 11

[2016] 250052 2015

9	17	8,391.43	2015	12	31
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3 2017

[2017]1836

A	15,990,683	15.51
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/ 24,801.55

24,072.30	PA
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2015	8,391.43
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35,021.00

2017 11

24 [2017] ZB12060

2018	6	30	2017	9,179.54
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179.54

9,000.00

[2018]D-0216

2014 7 31 PA

2018 6 30

				2016 1-12	2017 1-12	2018 1-6		
1		68.79%	5,704.00	8,494.21	6,634.04	3,299.54	28,179.72	
2		10.37%	2,665.00	77.69	21.89	11.69	179.34	
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49%

		2018	6	25	20
2017	12	25	2018	9	10

100%

		120,144.15	28,081.31
	327.84%		

	2018	2019	90%
2020	100%		
		51%	61,200

2018	6	30		6,470.01	
	14,223.01			13,933.41	133.41
		16,500.00			51%

3

10%

5
13,200.00

2018 6 30
15.18% 5.64 4.15
31.37% 1.58 1.15

2016	2017	2018	1-6
			95.46% 96.48% 97.01%
			79.67% 67.35%
mł0×fpKèDRcôCK.E5@,w3+W90 @ÓKRdñü@KWRJÜB=>@EJSJ9F1jDÀž×w3+cRR0×f Rž			

2017 2018 1-6

0.35 / 0.15 /

2017 2018 1-6

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100%

2-1-1-115

2

6,976.74

35,973.10

42,949.84

25%

3

2018 6 30

120,144.15

100%

120,000.00

2-1-1-116

4

100%

5

100%

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1

100%

2-1-1-118

2017		
114,278.68	13,745.91	11,925.47
2017		
	159,333.32	19,853.83
17,012.94	39.43%	44.43% 42.66%

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2017 ()
[2018] ZB10231

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100%

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62.32%

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2-1-1-123

	ᠵᠢᠨ		ᠶᠢᠰᠤ	ᠰᠤᠵᠤᠨ	100% ᠰᠤᠵᠤᠨ	ᠵᠢᠨ	ᠰᠤᠵᠤᠨ	ᠰᠤᠵᠤᠨ
1		ᠠ	2018. 04. 30	ᠰᠤᠵᠤᠨ ᠰᠤᠵᠤᠨ ᠰᠤᠵᠤᠨ	1, 525, 000. 00	4. 82	20. 09	15. 30
2		ᠠ	2017. 12. 31	ᠰᠤᠵᠤᠨ ᠰᠤᠵᠤᠨ	59, 800. 00	8. 32	16. 29	13. 00
3	ᠠᠨᠰᠤ	ᠠ	2017. 10. 31	ᠰᠤᠵᠤᠨ ᠰᠤᠵᠤᠨ ᠰᠤᠵᠤᠨ	30, 000. 00	2. 99	17. 82	13. 61
4		ᠠ	2017. 07. 31	ᠰᠤᠵᠤᠨ ᠰᠤᠵᠤᠨ ᠰᠤᠵᠤᠨ	82, 736. 00	12. 52	39. 08	40. 36
5	ᠠᠨᠰᠤ		2017. 07. 31	ᠰᠤᠵᠤᠨ ᠰᠤᠵᠤᠨ	47, 300. 00	3. 85	34. 26	15. 77
6	ᠠᠨᠰᠤ		2017. 06. 30	ᠰᠤᠵᠤᠨ	125, 000. 00	5. 59	18. 93	16. 67
7	ᠠᠨᠰᠤ	ᠠᠨᠰᠤ	2017. 04. 30	6AT ᠰᠤᠵᠤᠨ	230, 000. 00	3. 73	13. 26	13. 53
8			2016. 12. 31	ᠰᠤᠵᠤᠨ ᠰᠤᠵᠤᠨ	798, 058. 63	1. 11	19. 02	10. 62
9	ᠰᠤᠵᠤᠨ ᠰᠤᠵᠤᠨ	ᠰᠤᠵᠤᠨ ᠰᠤᠵᠤᠨ	2016. 12. 31	ᠰᠤᠵᠤᠨ ᠰᠤᠵᠤᠨ ᠰᠤᠵᠤᠨ	215, 000. 00	3. 86	16. 10	12. 73
10	ᠰᠤᠵᠤᠨ		2016. 09. 30	ᠰᠤᠵᠤᠨ	260, 000. 00	8. 72	17. 22	14. 44
11		ᠠᠨᠰᠤ	2016. 09. 30	ᠰᠤᠵᠤᠨ	100, 000. 00	1. 50	5. 56	8. 33

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	2018 1-6				2017			
	62,111.53	72.81%	14,670.50	64.45%	114,082.72	71.83%	29,635.38	66.44%
	23,194.32	27.19%	8,093.56	35.55%				

	2018 6 30	
	15.18%	31.37%
	5.64	1.58
	4.15	1.15

2018 6 30
15.18% 5.64 4.15
31.37% 1.58 1.15

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	2018 6 30			2017 12 31		
	181,326.33	316,443.80	74.52%	186,904.73	315,762.67	68.94%
	153,808.69	217,190.69	41.21%	159,493.14	219,096.38	37.37%
	5,372.85	9,282.52	72.77%	11,925.47	17,012.94	42.66%

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72,000

	/	2018	9	21	12,240.00
51%		2018	10		

				4.75%	
	475			1.4	
3.80%		4			177.33
				8,000	51%
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