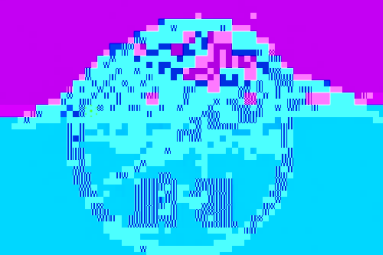


股票简称：鹏翎股份

股票代码：300375



中国结算上海分公司
CHINA SECURITIES DEPOSITORY AND CLEARING CO., LTD. SHANGHAI BRANCH

并在创业板上市

募集说明书

(注册稿)

保荐机构（主承销商）

国信证券股份有限公司
GUOSEN SECURITIES CO., LTD.

深圳市福田区金田路4018号安联大厦35楼3501-3509单元
GUOSEN SECURITIES CO., LTD. 35/F, ANLIAN BUILDING NO. 4018 JINTIAN ROAD, SHENZHEN, CHINA

二〇二二年十月

' 2022 P 4 "

" ' 2022 P 4 2022 10 27 ' 2022 P

" ' k ģ 119,861.87 6 3.15% ģ

k% 5,836.03 6 9.87% ģ

p " ' k% 4,963.66 6 16.60% 2022 P 4

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Wind	2020	2022	6	1.5
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Tianjin Pengling Group Co., Ltd.

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022-63267828 022-63267831

022-63267817

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www.pengling.cn

2022 6 32 Tf1 0 0 1 1749.17.36 Tm[()] TJETBT/fD7.36 TmB 149.34 Tm[(32 Tf1 0 0 1

	664,794,403	100.00%

2022 6 30

1		212,588,742	159,441,556	31.98%
2		22,084,170	-	3.32%
3		8,409,100	-	1.26%
4		7,534,426	-	1.13%
5		7,150,355	-	1.08%
6		7,111,232	-	1.07%
7		6,517,248	-	0.98%
8		6,135,900	-	0.92%
9		5,000,000	-	0.75%
10		4,130,900	-	0.62%
		286,662,073	159,441,556	43.12%

2022 6 30

212,588,742 31.98%

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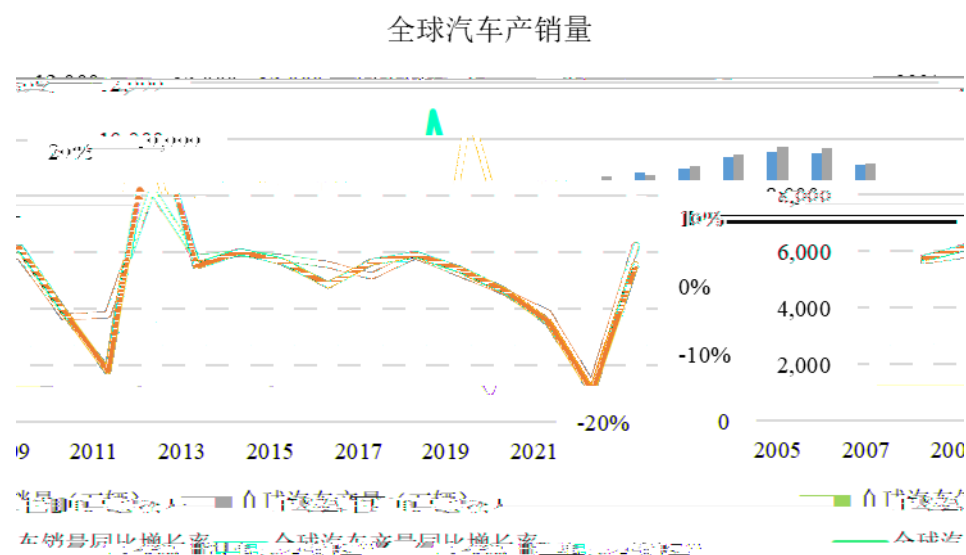
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wind

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2009

2017

6,179.19

9,730.25

5.84%

6,556.88

9,566.06

4.83%

2018

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2018

9,686.90

9,505.59

0.45% 0.63% 2019

5.25% 3.95% 2020

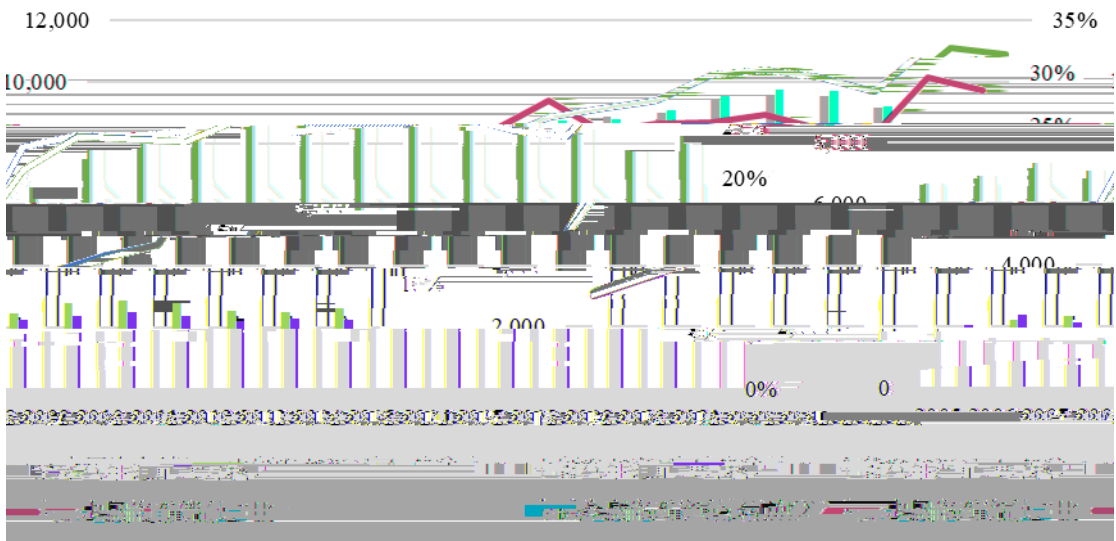
				7,762.16
	15.79%		7,797.12	13.77%
2021			2018	
	8,015.50	8,268.48		3.26% 6.05%

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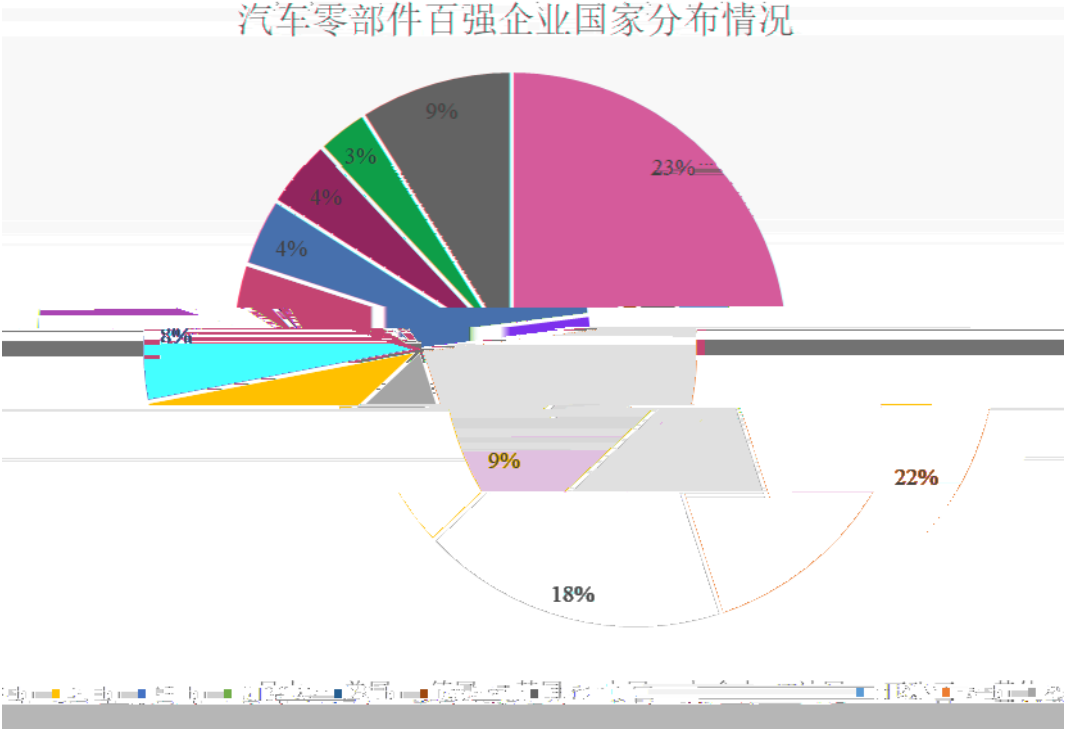
			2005	609.79	575.74
	2021	2,267.95	2,624.83		
2005	9.17%	8.73%	2021	28.29%	31.75%

中国汽车产销量情况



wind

2021	2021	30,151
7.35%	200	
500-800		
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Automotive News 2021

2021 23

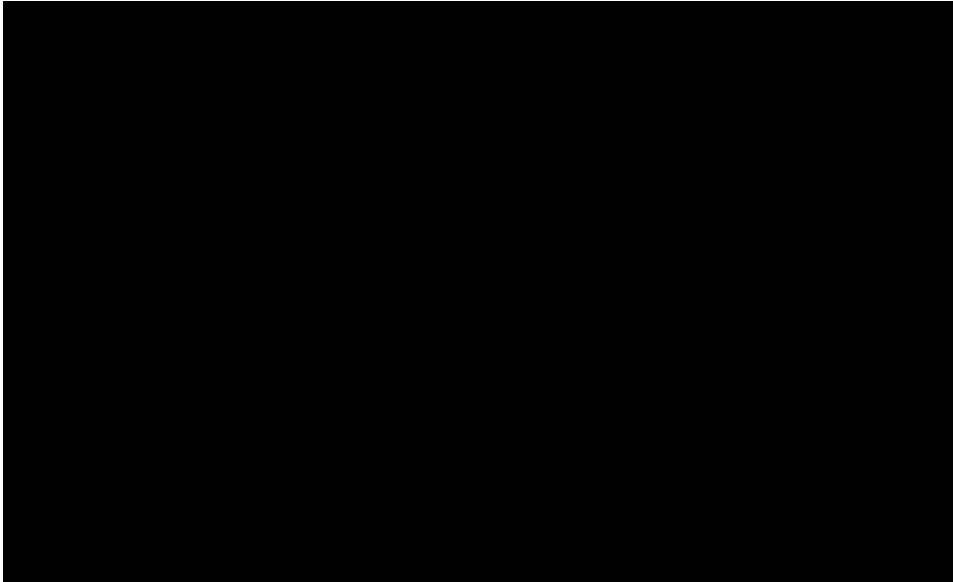
22 18

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2021

234,154.61

13.26%



Wind

2021

376.44

15.9%

755.68

33.7%

379.24

138.53

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		2021
354.5	13.4%	8
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FMEA APQP PPAP MSA SPC

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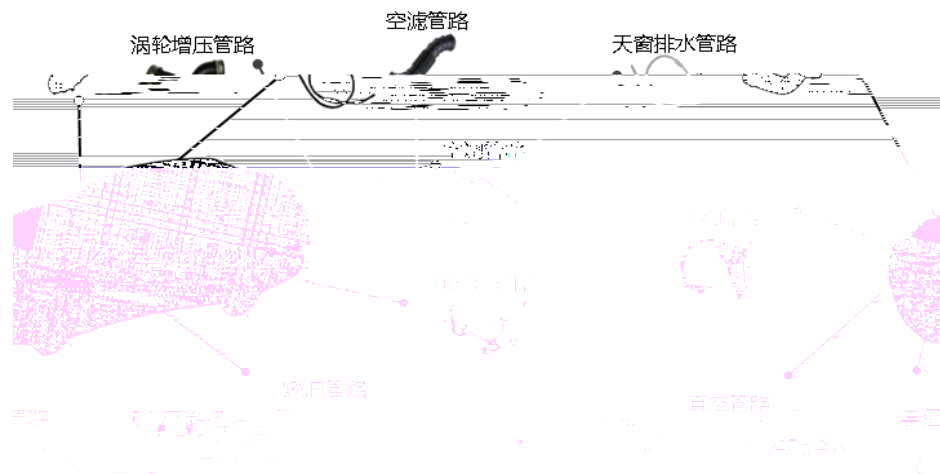
3D

FMEA APQP

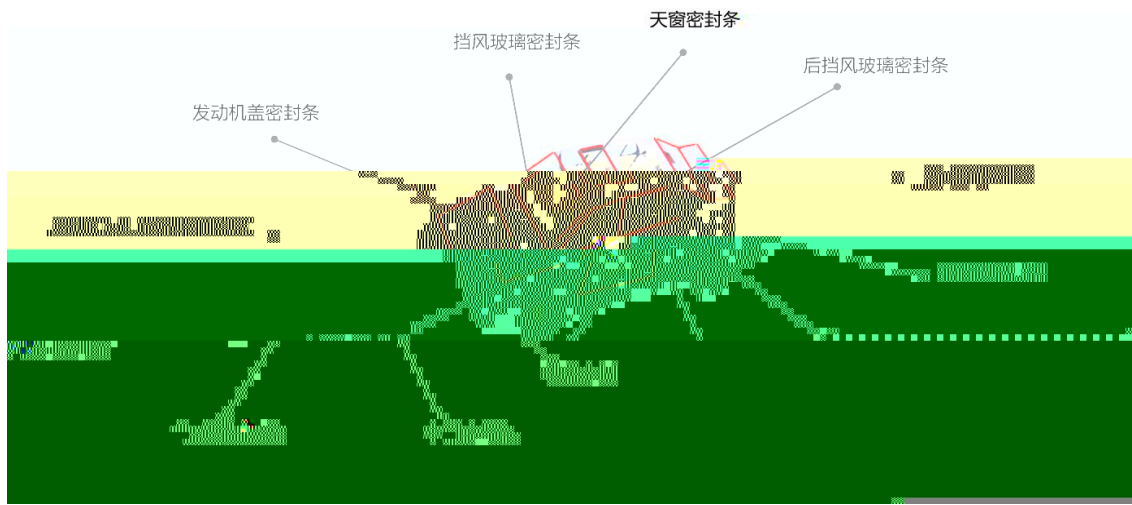
PPAP MSA SPC

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	2022	1-6	2021	2020	2019
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1-6

2021

	2		15,458.33	19.68%
	3		8,428.06	10.73%
	4		7,767.37	9.89%
	5		5,075.08	6.46%
			53,863.05	68.57%
2021	1		39,015.39	23.55%
	2		34,087.31	20.57%
	3		17,744.55	10.71%
	4		11,567.25	6.98%
	5		9,665.67	5.83%
			112,080.17	67.65%
2020	1		46,492.24	27.76%
	2		29,807.05	17.79%
	3		18,953.95	11.32%
	4		14,489.24	8.65%
	5		7,068.82	4.22%
			116,811.30	69.74%
2019	1		35,835.76	22.38%
	2		27,109.32	16.93%
	3		18,111.36	11.31%
	4		14,669.36	9.16%
	5		8,300.03	5.18%
			104,025.83	64.98%

50%

5%

	2022	1-6	2021		2020		2019	
	8,608.24	17.50%	17,328.89	17.01%	16,782.87	16.35%	18,903.17	18.27%
	7,388.93	15.02%	14,395.57	14.13%	16,096.96	15.68%	15,712.52	15.19%
	2,508.12	5.10%	5,163.16	5.07%	5,564.97	5.42%	5,538.92	5.35%
	2,379.12	4.84%	4,238.41	4.16%	4,103.90	4.00%	4,530.92	4.38%
	1,679.83	3.41%	2,532.96	2.49%	599.28	0.58%	1,419.67	1.37%
	1,884.24	3.83%	4,665.70	4.58%	5,077.70	4.95%	4,474.71	4.32%
	1,853.30	3.77%	4,208.11	4.13%	4,571.78	4.45%	4,214.85	4.07%
	26,301.78	53.47%	52,532.79	51.58%	52,797.46	51.43%	54,794.76	52.96%

2

	2022	1-6	2021	2020	2019
		1,855.63	3,571.83	3,217.76	3,452.25
		1,288.11	2,052.56	2,112.98	2,014.77
		3,143.74	5,624.39	5,330.74	5,467.02

3

2022 1-6	1		2,748.80	5.59%
	2		2,059.67	4.19%
	3		1,592.07	
	4		1,563.32	3.18%
	5		1,562.42	3.18%

			9,526.29	19.36%
2021	1		6,749.32	6.63%
	2		3,991.32	3.92%
	3		3,127.67	3.07%
	4		3,006.84	2.95%
	5		2,739.85	2.69%
			19,615.00	19.26%

2020

	66,227.98	27,351.39	41.30%
	1,317.25	217.70	16.53%
	6,093.85	1,967.57	32.29%
	117,271.30	57,123.19	48.71%

1

1		2018 1027258	1703-5	14,084.00	¹
2		2018 1027775	234	3,993.01	¹
3		2018 1027917	1703-3#	7,200.58	¹
4		2018 1027259	1703-4	57,388.08	¹
5		2018 1033396	1703# 1703-2# 1703-1#	24,751.24	¹
6		2018 1027777	234	14,591.60	¹
7		2020 0168064	37	74,194.45	²
8		2018 0003069	5	25,696.71	<hr/>

22		2021 000406678		48.49	
23		2021 000406719		119.17	
24		2019 000564436	988 14 1-14	216.94	
25		2019 001069435	988 1-1005	30.18	
26		0580296	499 3 1 1	1,118.96	

1			37	11,745.00	2021/10/01-2024/09/30	

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				m ²			
1		2018 1027258	1703-5	22,754.00	2064/10/13		
2		2018 1027775	234	6,642.60	2052/01/27		
3		2018 1027917	1703-3#	13,734.80	2053/03/29		
4		2018 1027259	1703-4	91,480.00	2064/10/13		
5		2018 1033396	1703# 1703-2# 1703-1#	66,662.90	2057/11/27		
6		2018 1027777	234	27,517.00	2051/02/08		
7		2020 0168064	37	122,044.00	2063/11/25		
8		2018 0003069	5	26,666.65	2067/12/24		
9		2018 0003675	4	26,682.16	2066/06/27		
10		2021 000351064 2021 000351106 2021 000350989 2021 000351302 2021 000406264 2021 000350658 2021 000350775 2021 000351145 2021 000350479 2021 000406489 2021	878	57,867.00	2067/08/24		

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63		/	ZL200610 013445.9		2006/04/10	2008/08/06	
64		/	ZL200510 122590.6		2005/12/22	2008/07/02	
65			ZL200510 016131.X		2005/11/17	2009/06/17	

88			ZL201720 945319.0		2017/07/31	2018/03/27	
89			ZL201720 952015.7		2017/07/31	2018/05/22	
90			ZL201720 320054.5		2017/03/29	2017/12/29	
91			ZL201611 271118.3		2016/12/30	2019/02/12	
92			ZL201621 491556.6		2016/12/30	2018/07/13	
93			ZL201621 362728.X		2016/12/12	2017/09/01	
94			ZL201621 257045.8		2016/11/21	2017/06/09	
95			ZL201621 021126.8		2016/08/31	2017/04/05	
96			ZL201621 016633.2		2016/08/31	2017/04/05	
97			ZL201621 013137.1		2016/08/31	2017/04/05	
98			ZL201621 020264.4		2016/08/31	2017/04/05	
99			ZL201621 011140.X		2016/08/31	2017/06/09	
100		O	ZL201621 011246.X		2016/08/31	2017/09/01	
101			ZL201621 021047.7		2016/08/31	2017/04/26	

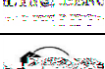
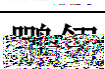
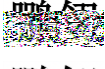
115			ZL201320 328574.2		2013/06/08	2014/02/12	
116			ZL201320 328451.9		2013/06/08	2014/03/12	
117			ZL201620 965636.4		2016/08/29	2017/04/19	
118			ZL201620 965621.8		2016/08/29	2017/04/19	
119			ZL201620 965624.1		2016/08/29	2017/04/19	
120			ZL201620 964604.2		2016/08/29	2017/06/30	

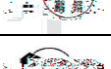
121

ZL201620

170			ZL202120 279101.2		2021/02/01	2021/12/24	
171			ZL202120 279233.5		2021/02/01	2021/12/24	

172

2			8256310	39	2021/10/28- 2031/10/27		
3			8256252	37	2021/08/21- 2031/08/20		
4			8256328	40	2021/08/07- 2031/08/06		
5			8351442	40	2021/08/07- 2031/08/06		
6			8252374	36	2021/07/28- 2031/07/27		
7			8363357	40	2021/07/28- 2031/07/27		
8			8348781	11	2021/07/07- 2031/07/06		
9			8360311	11	2021/07/07- 2031/07/06		
10			8259668	43	2021/06/21- 2031/06/20		
11			8348804	12	2021/06/21- 2031/06/20		
12			8360275	7	2021/06/14- 2031/06/13		
13			8360331	12	2021/06/14- 2031/06/13		
14			8363337	39	2021/06/14-		

26			8220753	2	2021/04/28- 2031/04/27		
27			8220795	4	2021/04/28- 2031/04/27		
28			8227505	6	2021/04/28- 2031/04/27		
29			8227537	7	2021/04/28- 2031/04/27		
30			8241868	19	2021/04/28- 2031/04/27		
31			8241911	20	2021/04/28- 2031/04/27		
32			8242756	22	2021/04/28- 2031/04/27		
33			539962	17	2021/01/10- 2031/01/09		

3		ISO45001:2018	016ZB21S3104 0R3L		2021/05/17- 2024/05/27
4		ISO14001:2015	016ZB21E3085 3R3L		2021/05/17- 2024/05/27
5		IATF16949	1211123146/01 TMS	TÜVSÜD	2021/06/18- 2024/06/17
6		ISO9001:2015	1210023146/01 TMS	TÜVSÜD	2021/06/18- 2024/06/17
7			CNAS L4759		2020/04/09- 2024/01/02
8		[]	03810811		2020/12/23-
9		AEO	103690171002		2022/01/20- 2025/01/19
10			911305347681 443433001W		2020/08/03- 2023/08/02
11		ISO14001:2015	10137528E	()	2021/02/26- 2024/02/25
12		ISO45001:2018	37721S20061R 0M		2022/01/05- 2025/01/04

23		IATF16949	1211123146/05 TMS	TÜV SÜD	2021/05/17- 2024/05/16
24		ISO9001:2015	1210023146/05 TMS	TÜV SÜD	2021/05/17- 2024/05/16
25		ISO45001:2018	016ZB20S3193 9R0M		2020/09/17- 2023/09/16
26		ISO14001:2015	016ZB20E3129 3R0M		2020/09/17- 2023/09/16
27			03375109		2021/12/22-
28			GR2021511010 26		2021/11/12- 2024/11/11
			91500118MA5 UHPR225001 W		2020/06/19- 2023/06/18
		IATF16949	0364283	SGS United Kingdom Ltd	2020/01/09- 2023/01/08
		ISO14001:2015	064-20-E-4128 -R0-M		2020/12/03- 2023/12/02
32			22EnMS10048 R0M		2022/08/22- 2025/08/21

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5	CQC2012011 108568031	NBR PVC		$\phi 8.5 \pm 0.5 \text{mm}$		2018/09/28
6	CQC2015011 108758721	NBR CR		$\phi 9.2 \pm 0.5 \text{mm}$ $\phi 12.5 \pm 0.5 \text{mm}$ $\phi 8.5 \text{mm}$		2018/09/28
7	CQC2013011 108591255	PA12		$\Phi 8 \pm 0.1 \text{mm}$ $\Phi 9.5 \pm 0.1 \text{mm}$ $\Phi 10 \pm 0.1 \text{mm}$ $\Phi 6 \pm 0.1 \text{mm}$		2018/09/28
8	CQC2014011 108697021	PA11		$\Phi 8 \times 1 \text{mm}$		2018/09/28
9	CQC2016011 108850507	PPA		$\Phi 12 \times 1.25 \text{mm}$		2018/09/28
10	CQC2016011 108854883	PA12		$\Phi 10 \times 1 \text{mm}$		2018/09/28

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[illegible]

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	15,447.32

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1		20220608		5,000.00	2022.06.08	2022.09.23	1.6%-3.3%
2				5,000.00	2022.06.02	2022.07.04	1.5%-2.91%
3		10212		3,000.00	2022.06.16	2022.09.15	1.6%-3.35%
4		3 G		750.00	2022.06.28		2.81%
5				724.00	2022.04.14		1.6%-3.15%
6				700.00	2022.04.29	2022.07.28	1.5%-3.11%
7		“ ” (TLB1801)		250.00	2022.04.13		1.87%

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			1,265,217.76			
5			2021 9 2,306,449.25 1,907,300.00 1,365,047.80		-	-

1	[2021] 171	2022/ 1/4	4 2021 - -52 - 2020 6 7 2018	2018 “			1.1894	10 4

			”					
			 ”					
5	[2021]00 31	2021/ 4/30	2020 “ 24 2 24 2 ”	2020 “ 24 2 1000 10000 ”			1.00	24 2
6	[2021]00 32	2021/ 4/30	GB50974-2014 7.4.2 “ 7.4.2 1 DN65 2 65 25.0m φ19 30.0m 25 30.0m 3 16mm 19mm 2.5L/s 11mm 13mm 6mm ”	“ ”			1.50	

			“ ”					
7	[2021]16 7	2021/ 05/17	29	“ ” “ ” ” “ ”	69		-	

[2013]110

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			2016	3.46
2020	4.57	7.2%		

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		2020 8	

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	5,000.00	100.00	
	8,000.00	87.75	
	2,000.00	87.75	
	2,000.00	87.75	

12,000.00 87.75

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2022 9

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80%		20	=
20	/	20	
2021		3.08	/

$$P1=P0-D$$

$$P1=P0/ 1+N$$

$$P1= P0-D / 1+N$$

P0	D	N
P1		

2021	
67,857,142	90,584,415

30%

36

20,900.00

27,900.00

212,588,742

31.98%

90,584,415

664,794,403

755,378,818

1-1-81

303,173,157

40.14%

18

2022 4 22 2022 5 23 2022 8
2022

27,900.00

20,900.00

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2022 3 31
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[2017]1836
A 15,990,683 1
15.51 248,015,493.33
7,292,452.84
240,723,040.49 2017 11 23

[2017] ZB12060
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[2019]498

119,700,746

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A 17,499,998 1

3.40 59,499,993.20

16,748,113.75

42,751,879.45 2019 10 22

48,499,993.20

[2019] ZB11980

18 —

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1 2017

2017

241,515,493.33 2017 11 23

				2022 3 31	
	7704007880 1400000137	2017-11-23	241,515,493.33	0.00	
			241,515,493.33	0.00	

2 2019

2019

48,499,993.20 2019 10 22

1 2017

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24,072.30



24,072.30

2 2019

1

	48,000.00		48,000.00
	0.00	2019	48,000.00
	0.00%		

			4,850.00						4,850.00	
			0.00			2019			4,850.00	
			0.00%							
										/

1

10,800.004,850.004,850.00

”

2019 11 29

2019 12 16 2019
2019 11 29

2019-108

2 2019

2019

1 2017

2019 1 31

6,500

8

2019 8 26

2019 8 29

6,500 6,500

12

2019 11 27

2 2019

2022 3 31

2019

1 2017

2017 12 25

9,300

12

1 2017

PA	19,072.30	12,787.80	-6,284.50	
	5,000.00	5,000.00	0.00	-
	24,072.30	17,787.80	-6,284.50	-

6,504.38

2 2019

2019

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2019

2020

2021

[]

2022
1-3

2019

2021	2020	2019
58,589.70	51,815.91	52,800.87
10,223.01	7,853.43	11,877.95
48,366.69	43,962.48	40,922.92

8,000 10,000 12,000 30,000

1

2018 [2019] ZB10540

2018

7,286.61 2018 91.08%

2019 [2020] ZB10223

2019

6,941.96 2019 69.42%

XYZH/2021JNAA40048 2020

46,328,763

2017

2019

3

2022

69.74% 67.65% 68.57%

64.98%

70%

Wind	2020	2022	6	1.5
/	2.6	/		

100%

85,640.13

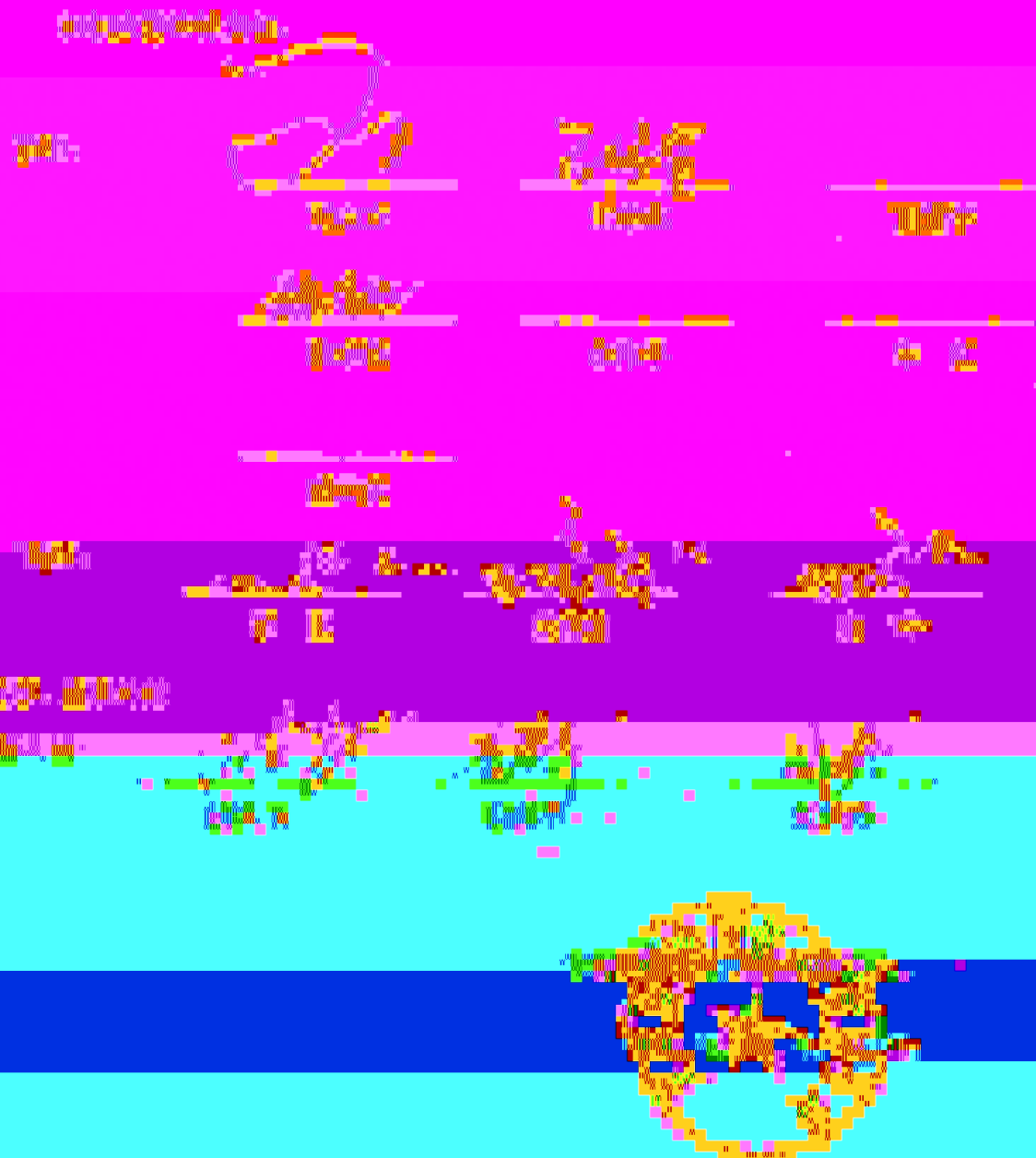
2022 6 30

46,093.11

第八节 与本次发行相关的声明

发行人及其全体董事、监事、高级管理人员

声明：除本募集说明书披露的信息外，不存在任何影响本次发行的重大未披露事项。



第八节 与本次发行相关的声明

先行及合併事業 狀 重 吉 印 發 理 人 吉 吉 印

除將已過期之計批卡、通卡、充值卡等列入廢品外，其餘未過期之計批卡、通卡、充值卡等，不論是否已過期，均應列入廢品。除將已過期之計批卡、通卡、充值卡等列入廢品外，其餘未過期之計批卡、通卡、充值卡等，不論是否已過期，均應列入廢品。

www.elsevier.com/locate/jmb

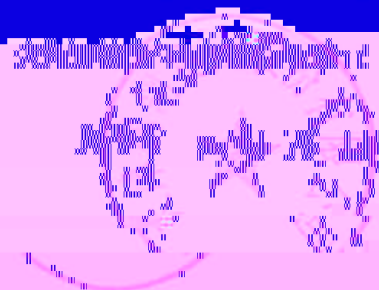
Age Group	Percentage
18-24	10
25-34	35
35-44	25
45-54	15
55-64	10
65-74	5
75-84	2
85+	1

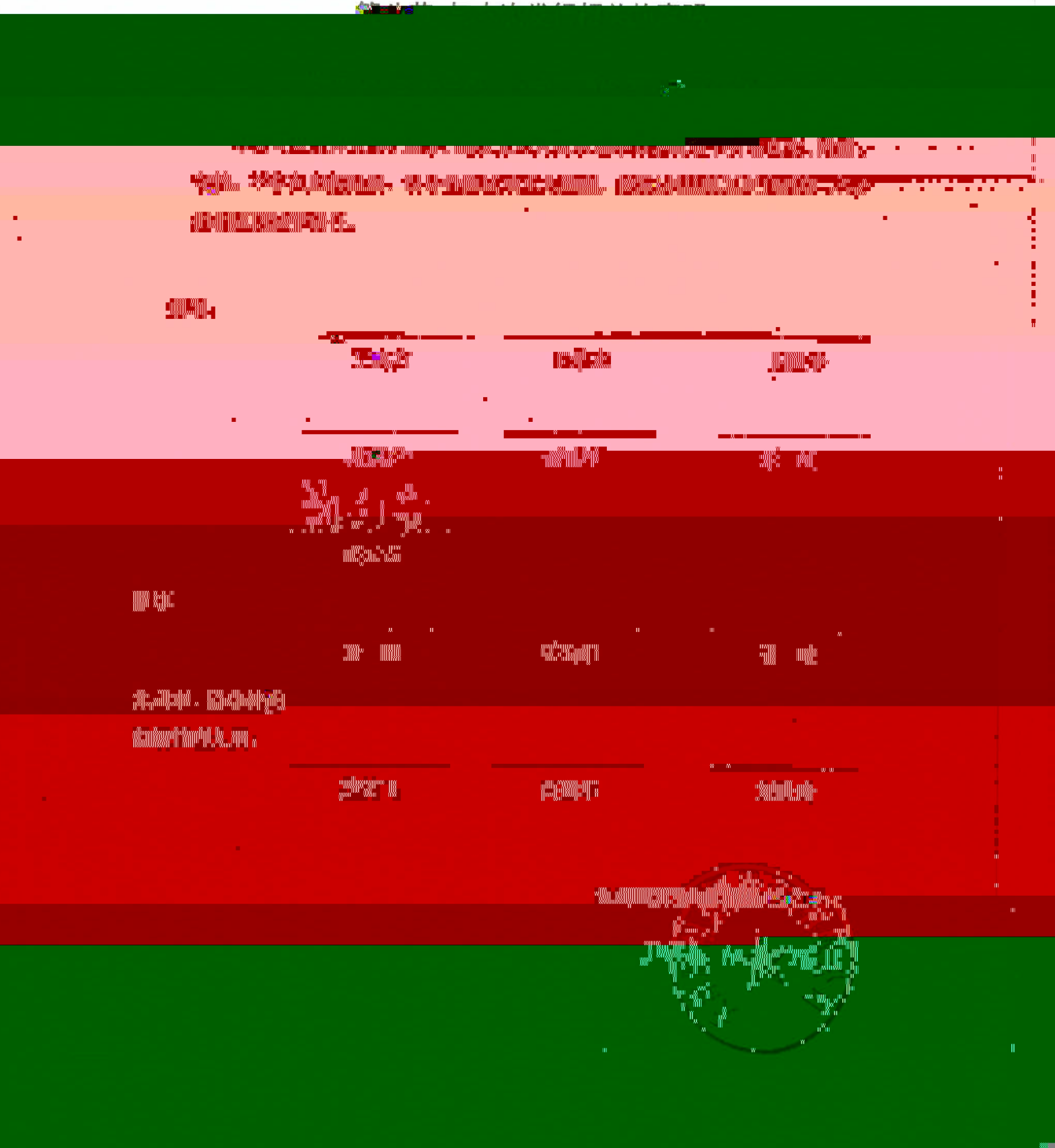
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ACKNOWLEDGMENTS

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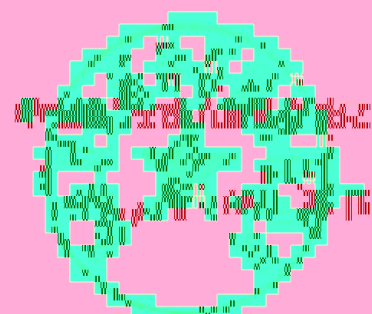
本人已认真阅读天津鹏翎集团股份有限公司募集说明书的全部内容,确认募集说明书不存在虚假记载、误导性陈述或者重大遗漏,并对其真实性、准确性、完整性、及时性承担个别和连带的法律责任。

承诺人: 王强 实际控制人、控股股东

王强

王强

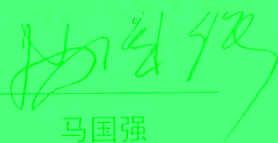
王强



发行人律师声明

本所及经办律师已阅读募集说明书, 确认募集说明书内容与本所出具的法律

单位负责人:


马国强

国浩律师(南京)事务所



XYZH/2022JNAA40007

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2022

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2022-2024

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